

Nov-16	SAB Action Point				
Action Point	Description	Allocated owner	Date due for response	Update	Date cleared
AP01/300915	To review other Public Sector SAB for consistency.	KP	02/03/2016	Discussions ongoing with other schemes. Cabinet Office are still in early stages of arrangements and NHS have taken a different route. Other schemes will be contacted over the coming months through MOCOP.	
AP01/021116	LGA to provide a contact regarding LGPS SAB.	LGA	01/03/2017		
AP02/021116	Any proposals to amend forfeiture regulations deriving from cross-public sector pension group meetings to be discussed with SAB. SAB views to be included in any advice that may be provided to SoS.	KP	01/03/2017		
AP03/021116	GMP reconciliation - Board to receive over and underpayments data at the same time as HMT.	JB	01/03/2017		
AP04/021116	GMP costs - DfE to provide an estimate of costs for the next meeting.	JB	01/03/2017		
AP05/021116	GMP - DfE to provide substantial update at next SAB meeting.	JB	01/03/2017		
AP06/021116	Exit Payments - DfE to liaise with Departmental pay team to understand level of liaison with other school schemes and email Board.	JB	01/03/2017		
AP07/021116	DfE to request clarification from HMRC on tax position if member purchases excess mandatory compensation.	JB	01/03/2017		
AP08/021116	TP to track number of members purchasing excess when regulations amended.	TP	01/03/2017		
AP09/021116	Valuation meetings - DfE to consider making meetings longer but less frequent.	JB	30/11/2016		
AP10/021116	Valuation meetings - DfE to provide dates and ToR.	JB	01/03/2017		
AP11/021116	Valuation meetings - DfE to provide a model for Valuation sub meetings.	JB	01/03/2017		
AP12/021116	Valuation meetings - DfE to provide proposal within ToR of sub-groups for experts to be invited.	JB	01/03/2017		
AP13/021116	GAD to provide presentation on valuation at next SAB meeting.	KP	01/03/2017		
AP14/021116	DfE to ensure SAB confirm content of papers before publication on TP website.	KP	01/03/2017		
AP15/021116	DfE to consider link to timetable for scheme valuation ahead of scheduling July SAB meeting.	KP	01/03/2017		