



Employer Bulletin

[Headlines](#) | [Further News](#) | [Other Items](#)



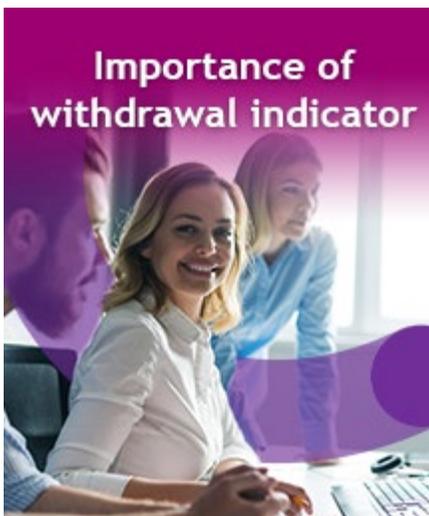
2022 Roundup

We'd like to celebrate a number of achievements with you from 2022.

We developed a range of our resources and took on board your feedback in ways that will improve the service that both you and members receive from us.

[Read further](#)

HEADLINES



Importance of withdrawal indicator

Notifying us of a change in a member's role for MCR

Recently, we've noticed several employers are submitting TR28 files to notify us of a change to a member's role. Once on-boarded to MCR, you cannot use a TR28 file to update us of a change in role.

We've put together examples in our [full story](#) to inform you of the correct way to notify us of a change in role, and signposted to resources to help widen your knowledge.

Annual Allowance tax charge declaration on Self-Assessment tax return



We'd like to remind you of the Annual Allowance (AA) charge for members who exceeded the AA limit in the 2021/22 tax year.

The Self-Assessment deadline (online) is approaching soon, therefore we'd encourage you to read more about the AA in [our series of briefing notes](#) and [our 2021/22 factsheet](#).

[Learn more](#)



Importance of matching your MCR submission to your payment

It's essential that your MCR submission matches your payment, if not we'll ask you to resubmit, causing an increase in your workload. We'd like to avoid this going forward and encourage you to take a look at our range of [MCR resources](#).

To learn more about the importance of making sure your submission matches your payment [please read our full story](#).



FURTHER NEWS

New resource to help you understand Transitional Protection

We're giving you a heads up for a brand-new tool we've created for your members, to help them further understand how they may be affected by Transitional Protection changes.

[Read more](#)

Training

Make 2023 the year you finally get around to learning more about the Scheme.

We've released dates up until the end of March for our webinars, member presentations, MCR surgeries and employer drop-in sessions, so there's plenty of opportunities to expand your knowledge.

[Learn more](#)



OTHER ITEMS

Employer drop-in sessions

We look forward to delivering more of our popular drop-in sessions in 2023, covering topics such as Transitional Protection, the End of Year Certificate, and the retirement process.

[Book your place](#)

Finance update

Please read our short finance update to ensure your submissions are sent to us correctly.

[View here](#)



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